

## **Uncontested Probate**

Our fees in relation to uncontested probate (or letters of administration) will depend on the amount of time spent. We do not add a percentage of the value of the estate.

The amount of time a matter can take depends on a number of factors, including whether forms have to be completed for H M Revenue & Customs and on the complexity of the estate.

Some clients instruct us simply to prepare and submit the application for the Grant of Probate or Letters of Administration. Details of the likely costs are set out in **Table 1** and **Table 2**. Add VAT where marked\*.

Some clients instruct us to make initial enquiries, prepare and submit the application for the Grant of Probate or Letters of Administration and then deal with the administration of the estate. Details of the likely costs are set out in **Table 3**. Add VAT where marked\*.

Different hourly rates are charged for different fee earners. Details of current hourly rates are set out in **Table 4** below.

Once we know a little more about the estate in question and the work which you require us to carry out, we can give you details of the likely cost of dealing with that estate. If an unforeseen complexity arises which may affect costs, or you request additional work not covered by the initial quote, we will inform you of this and provide revised costs information.

Table 1: Obtaining the Grant of Probate only: no inheritance tax forms required										
Likely fees	Services included	Disbursements - other costs payable to another organisation		Typical timescales and key stages						
£500 - £1,000*	Drafting and submitting application for	Probate application fee	£273.00	Once we have the relevant information from you and forms have been approved:						
	Grant.	Sealed copies of Grant	£1.50 per copy	From application for Grant to receipt: usually, up to 16 weeks.						
		ID checks: e-verification	£4.45 + VAT							
		or full checks per person	£17.95 + VAT							

Table 2: Obtaining the Grant of Probate only: inheritance tax forms required									
Likely fees	Services included	Disbursements - other costs payable to another organisation		Typical timescales and key stages					
£1,200 - £1,500*	Completing inheritance Tax forms; drafting and submitting application for Grant.	Probate application fee	£273.00	Once we have the relevant information from you and forms have been approved:					
		Sealed copies of Grant	£1.50 per copy	From submitting inheritance tax forms to HMRC to applying for Grant: 4 to 5 weeks.					
		ID checks: e-verification	£4.45 + VAT	From applying for Grant to receipt: usually, up to 16 weeks.					
		or full checks per person	£17.95 + VAT						

Table 3: Obtaining the Grant of Probate and administering the estate									
Likely fees	Services included	Disbursements - other costs payable to another organisation		Typical timescales and key stages					
No inheritance tax	Making initial enquiries regarding assets	Probate application fee	£273.00	Initial enquiries: 2 to 4 weeks.					
forms required:	and liabilities; conducting Will search	Sealed copies of Grant	£1.50 per copy						
£1,500 - £10,000*	where required; arranging statutory	Land Registry search	£3 - £9 + VAT	From submitting inheritance tax forms to HMRC (where required) to applying for					
	advertisements where required;	fees (if required)		Grant: 4 to 5 weeks.					
Inheritance tax	completing inheritance tax forms where	Certainty Will Search (if	£105 + VAT						
forms required:	required; preparing and submitting the	required)		From applying for Grant to receipt: usually, up to 16 weeks.					
£2,500 - £20,000*	application for the Grant of Probate or	Statutory	£200 + VAT						
	Letters of Administration and dealing with	Advertisements (if	(variable)	Administration of estate: 6 weeks to 18 months, depending on the complexity of					
	the administration of the estate: collecting	required)	,	the estate.					
	the assets and/or arranging transfer to	ID checks: e-verification	£4.45 + VAT						
	beneficiaries; settling debts and expenses;	or full checks per person	£17.95 + VAT						
	paying legacies; paying any tax due; paying	' '							
	the balance to the residuary beneficiaries.								

## Possible Extra Costs and/or Potential Complications:

If any of the following matters arise, they may affect the quote:

- Missing Wills or issues regarding the validity of a Will;
- Valuation fees;
- Inheritance tax, income tax or capital gains tax;
- Outgoings relating to property pending sale (e.g. insurance, utility bills, clearance costs);
- Sale of a house or land: a separate quote can be obtained;
- Missing assets;
- The need to go through and sort out numerous old papers;
- The need to search for details of lifetime gifts which the deceased may have made;
- Difficulty in realising assets or settling liabilities;

- Difficulty in tracing beneficiaries or dealing with beneficiaries who are under age or lack capacity;
- Dealing with Trusts in which the deceased had an interest;
- The need to register the estate with the Trust Registration Service;
- Agricultural or business property, especially Lloyd's assets which cannot be wound up for at least three years;
- Tax planning and Deeds of Variation (carrying the effect of the Will or the intestacy rules);
- Foreign assets;
- Disputes involving the estate.

Table 4: Qualifications and experience of people doing the work						
Fee earner Qualifications						
Nicholas Sewell	Partner; Solicitor (admitted 1990); member of The Society of Trust and Estate Practitioners	£260 + VAT				
David Neve	Associate; Fellow of the Chartered Institute of Legal Executives (qualified 2006)	£230 + VAT				
Janet Strong	Associate; Solicitor (admitted 1990)	£230 + VAT				
Alaina Owen	Associate; Solicitor (admitted 2010)	£230 + VAT				
Kirsty Griffin	Solicitor (admitted 2020); Fellow of the Chartered Institute of Legal Executives (qualified 2018)	£230 + VAT				
Christina Cox	Solicitor (admitted 2021); Fellow of the Chartered Institute of Legal Executives (qualified 2016)	£210 + VAT				
Tahira Rahman	Paralegal	£130 + VAT				
Work is supervised by Nicholas Sewell who is head of the Wills and Estates department.						