

Uncontested Probate

Our fees in relation to uncontested probate (or letters of administration) will depend on the amount of time spent. We do not add a percentage of the value of the estate.

The amount of time a matter can take depends on a number of factors, including whether forms have to be completed for H M Revenue & Customs and on the complexity of the estate.

Some clients instruct us simply to prepare and submit the application for the Grant of Probate or Letters of Administration. Details of the likely costs are set out in **Table 1** and **Table 2**. Add VAT where marked*.

Some clients instruct us to make initial enquiries, prepare and submit the application for the Grant of Probate or Letters of Administration and then deal with the administration of the estate. Details of the likely costs are set out in **Table 3**. Add VAT where marked*.

Different hourly rates are charged for different fee earners. Details of current hourly rates are set out in **Table 4** below.

Once we know a little more about the estate in question and the work which you require us to carry out, we can give you details of the likely cost of dealing with that estate. If an unforeseen complexity arises which may affect costs, or you request additional work not covered by the initial quote, we will inform you of this and provide revised costs information.

| Table 1: Obtaining the Grant of Probate only: no inheritance tax forms required | | | | | | | | | |
|---|---|---|----------------|--|--|--|--|--|--|
| Likely fees | Services included | Disbursements - other costs payable to another organisation | | Typical timescales and key stages | | | | | |
| | | | | | | | | | |
| £500 - £1,000* | Drafting and submitting application for | Probate application fee | £300.00 | Once we have the relevant information from you and forms have been approved: | | | | | |
| | Grant. | Sealed copies of Grant | £1.50 per copy | From application for Grant to receipt: usually, up to 16 weeks. | | | | | |
| | | ID checks: e-verification | £4.45 + VAT | | | | | | |
| | | or full checks per person | £17.95 + VAT | | | | | | |

| Table 2: Obtaining the Grant of Probate only: inheritance tax forms required | | | | | | | | | |
|--|--|---|----------------|--|--|--|--|--|--|
| Likely fees | Services included | Disbursements - other costs payable to another organisation | | Typical timescales and key stages | | | | | |
| | | | | | | | | | |
| £1,500 - £2,000* | Completing inheritance Tax forms; drafting | Probate application fee | £300.00 | Once we have the relevant information from you and forms have been approved: | | | | | |
| | and submitting application for Grant. | Sealed copies of Grant | £1.50 per copy | From submitting inheritance tax forms to HMRC to applying for Grant: 4 to 5 weeks. | | | | | |
| | | ID checks: e-verification | £4.45 + VAT | From applying for Grant to receipt: usually, up to 16 weeks. | | | | | |
| | | or full checks per person | £17.95 + VAT | | | | | | |

| Table 3: Obtaining the Grant of Probate and administering the estate | | | | | | | | |
|--|--|---|-------------------|--|--|--|--|--|
| Likely fees | Services included | Disbursements - | | Typical timescales and key stages | | | | |
| | | other costs payable to another organisation | | | | | | |
| No inheritance tax | Making initial enquiries regarding assets | Probate application fee | £300.00 | Initial enquiries: 2 to 4 weeks. | | | | |
| forms required: | and liabilities; conducting Will search | Sealed copies of Grant | £1.50 per copy | | | | | |
| £2,000 - £7,500* | where required; arranging statutory | Land Registry search | £3 - £9 + VAT | From submitting inheritance tax forms to HMRC (where required) to applying for | | | | |
| | advertisements where required; | fees (if required) | | Grant: 4 to 5 weeks. | | | | |
| Inheritance tax | completing inheritance tax forms where | Certainty Will Search (if | £105 + VAT | | | | | |
| forms required: | required; preparing and submitting the | required) | | From applying for Grant to receipt: usually, up to 16 weeks. | | | | |
| £5,000 - £25,000* | application for the Grant of Probate or | Statutory | £200 - £300 + VAT | | | | | |
| | Letters of Administration and dealing with | Advertisements (if | (some papers | Administration of estate: 6 weeks to 18 months, depending on the complexity of | | | | |
| | the administration of the estate: collecting | required) | charge more) | the estate. | | | | |
| | the assets and/or arranging transfer to | ID checks: e-verification | £4.45 + VAT | | | | | |
| | beneficiaries; settling debts and expenses; | or full checks per person | £17.95 + VAT | | | | | |
| | paying legacies; paying any tax due; paying | | | | | | | |
| | the balance to the residuary beneficiaries. | | | | | | | |

Possible Extra Costs and/or Potential Complications:

If any of the following matters arise, they may affect the quote:

- Missing Wills or issues regarding the validity of a Will;
- Valuation fees;
- Inheritance tax, income tax or capital gains tax;
- Outgoings relating to property pending sale (e.g. insurance, utility bills, clearance costs);
- Sale of a house or land: a separate quote can be obtained;
- Missing assets;
- The need to go through and sort out numerous old papers;
- The need to search for details of lifetime gifts which the deceased may have made;
- Difficulty in realising assets or settling liabilities;

- Difficulty in tracing beneficiaries or dealing with beneficiaries who are under age or lack capacity;
- Dealing with Trusts in which the deceased had an interest;
- The need to register the estate with the Trust Registration Service;
- Agricultural or business property, especially Lloyd's assets which cannot be wound up for at least three years;
- Tax planning and Deeds of Variation (carrying the effect of the Will or the intestacy rules);
- Foreign assets;
- Disputes involving the estate.

| Table 4: Qualifications and experience of people doing the work | | | | | | |
|--|---|------------|--|--|--|--|
| Fee earner | e earner Qualifications | | | | | |
| Nicholas Sewell | Partner; Solicitor (admitted 1990); member of The Society of Trust and Estate Practitioners | £260 + VAT | | | | |
| David Neve | Associate; Fellow of the Chartered Institute of Legal Executives (qualified 2006) | £230 + VAT | | | | |
| Janet Strong | Associate; Solicitor (admitted 1990) | £230 + VAT | | | | |
| Alaina Owen | Associate; Solicitor (admitted 2010) | £230 + VAT | | | | |
| Kirsty Griffin | Solicitor (admitted 2020); Fellow of the Chartered Institute of Legal Executives (qualified 2018) | £230 + VAT | | | | |
| Tahira Rahman | Trainee Solicitor | £175 + VAT | | | | |
| Work is supervised by Nicholas Sewell who is head of the Wills and Estates department. | | | | | | |